

WEEKLY MARKET UPDATE

9th Jan, 2026 to 15th Jan, 2026

MARKET OVERVIEW

Indian Markets Navigate Global Uncertainty and Trade Risks

- Indian equity markets witnessed a sharp and extended sell-off driven by rising geopolitical tensions and tariff-related uncertainties.
- Investor sentiment weakened further amid fears of steep U.S. tariffs on countries purchasing Russian oil or uranium, raising concerns for India.
- Persistent foreign portfolio investor selling added pressure, reflecting heightened global risk aversion.
- Markets saw a brief recovery as investors bought stocks at lower valuations after a prolonged losing streak.
- The rebound remained fragile due to continued worries over U.S. trade actions and escalating geopolitical risks.
- Fresh downside emerged amid rising crude oil prices and concerns over U.S. tariffs on countries trading with Iran, which could significantly impact India.

As a result, the BSE Sensex down by 1.01%, closing at 83,382.71, while the Nifty 50 down by 0.68%, settling at 25,665.60

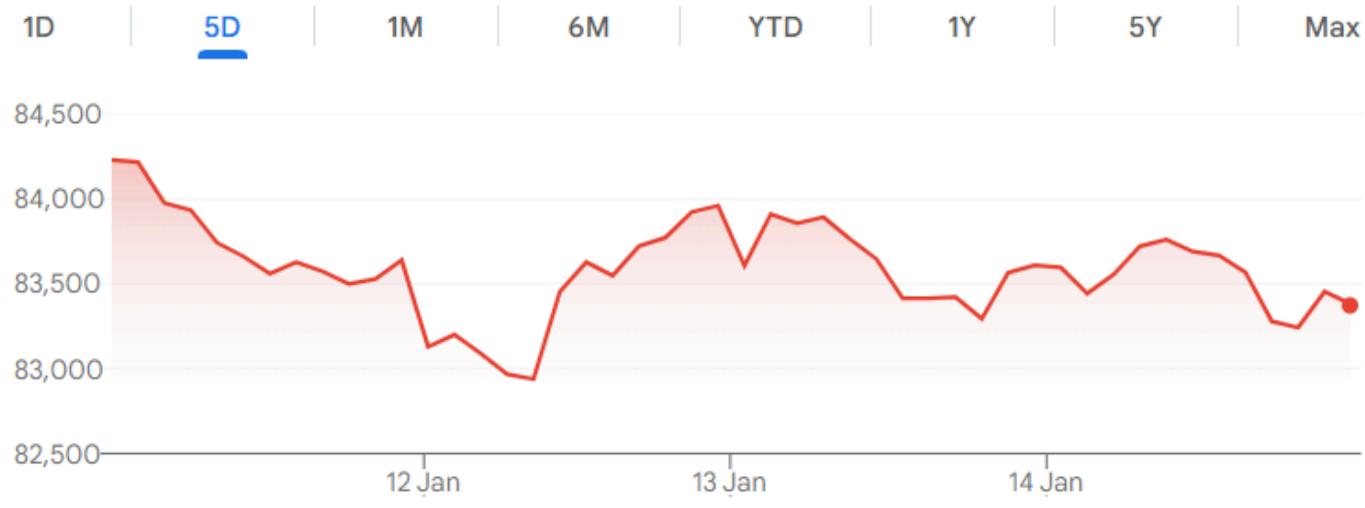
BSE SENSEX

INDEXBOM: SENSEX :

83,382.71

-847.88 (-1.01%) ↓ past 5 days

14 Jan, 3:30 pm IST • [Disclaimer](#)



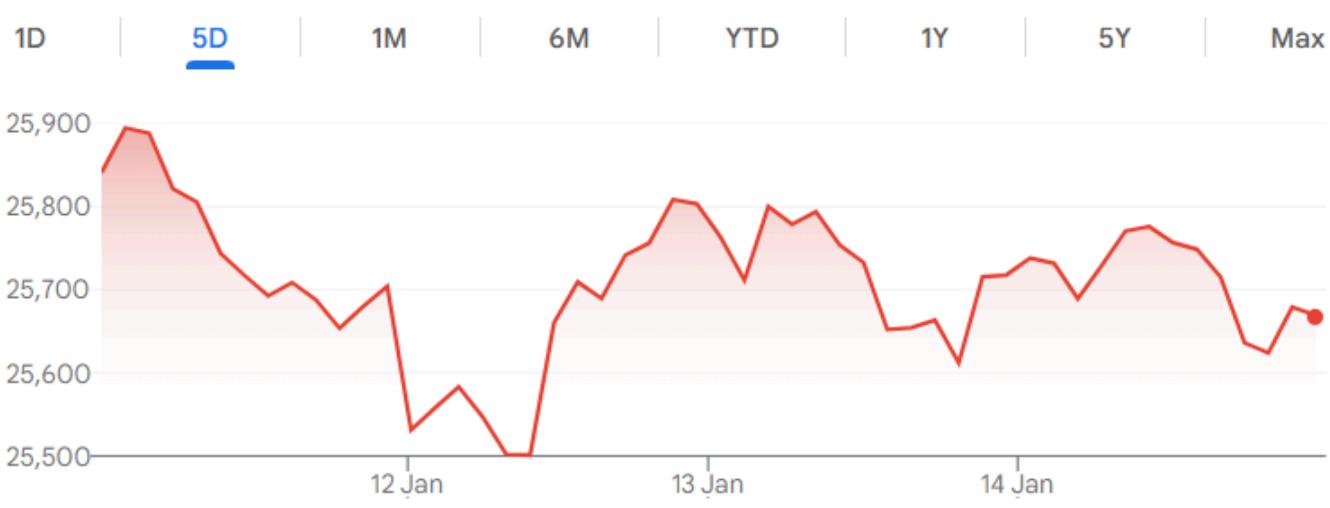
NIFTY 50

INDEXNSE: NIFTY_50 :

25,665.60

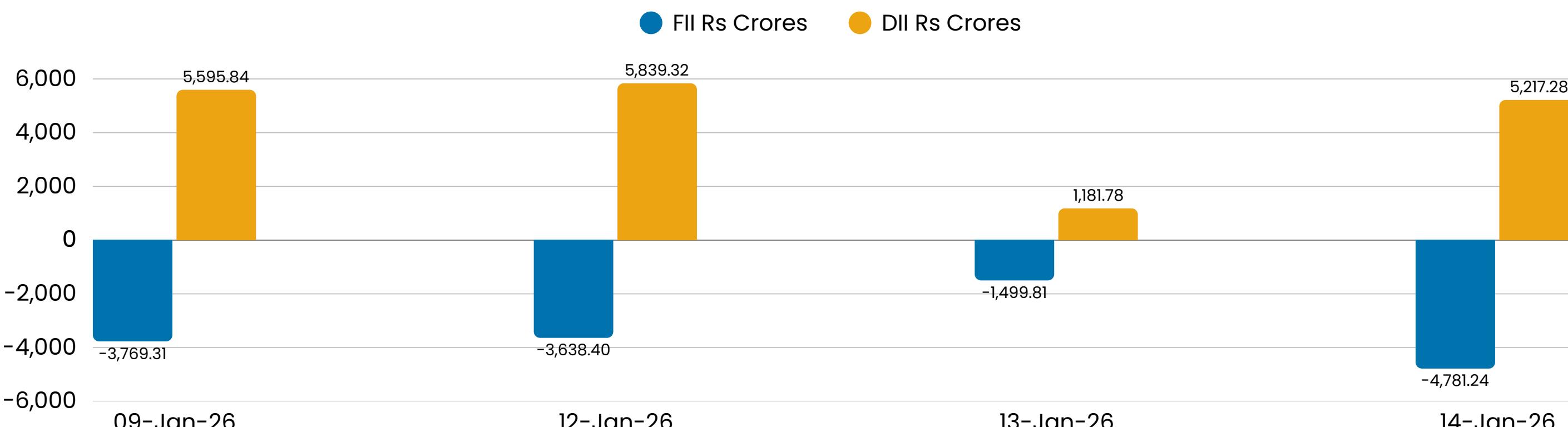
-175.40 (-0.68%) ↓ past 5 days

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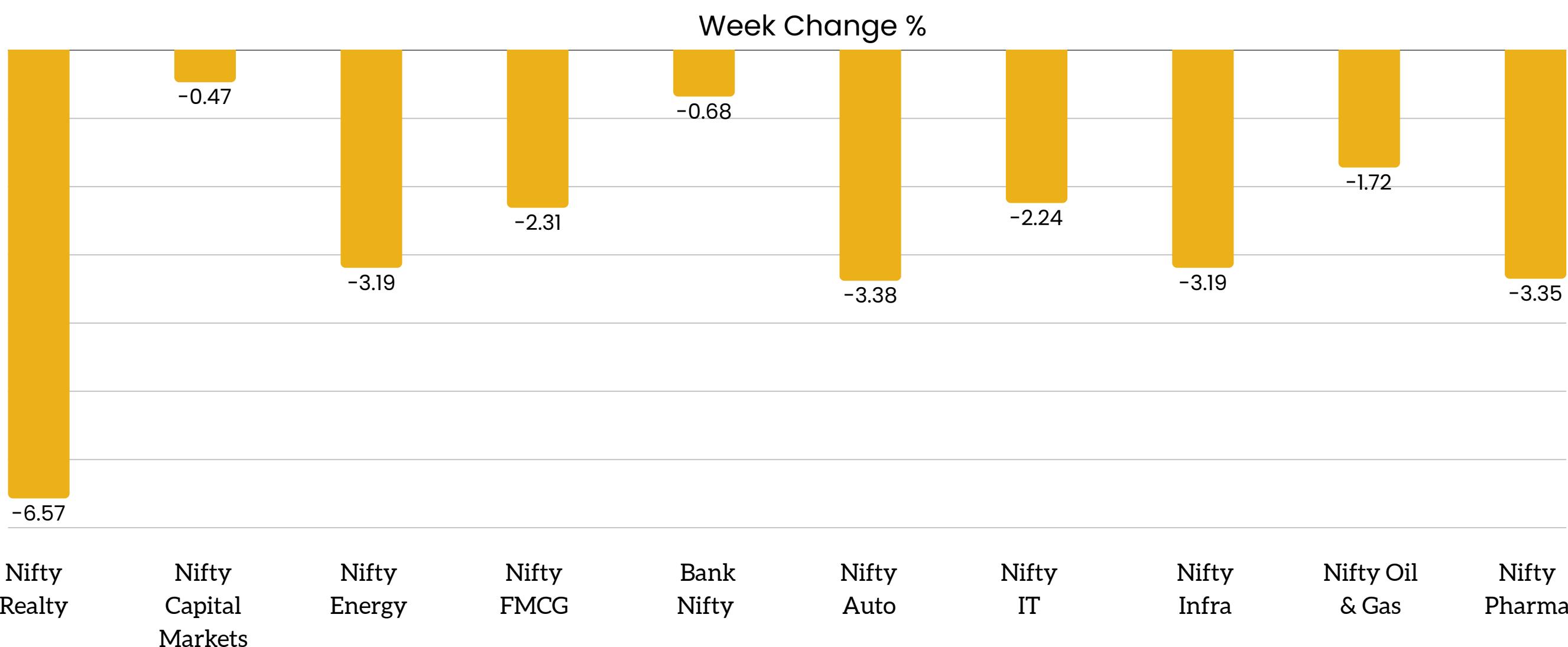
INSTITUTIONAL INVESTMENT TRENDS

- FII recorded a net outflow of ₹13,689 crore, indicating sustained and heavy foreign selling pressure.
- DII saw a net inflow of ₹17,834 crore, consistently supporting the market amid volatility.



SECTORAL HIGHLIGHTS

- Nifty Capital Markets emerged as the best performer with a marginal weekly decline of 0.47%, showing relative resilience amid broad market weakness.
- Bank Nifty also outperformed most sectors, limiting losses to 0.68%, supported by comparatively stable banking stocks.
- Nifty Realty was the worst performer, plunging 6.57% over the week, reflecting sharp selling pressure in real estate stocks.
- Nifty Auto saw heavy weakness with a decline of 3.38%, indicating subdued sentiment in the auto sector.



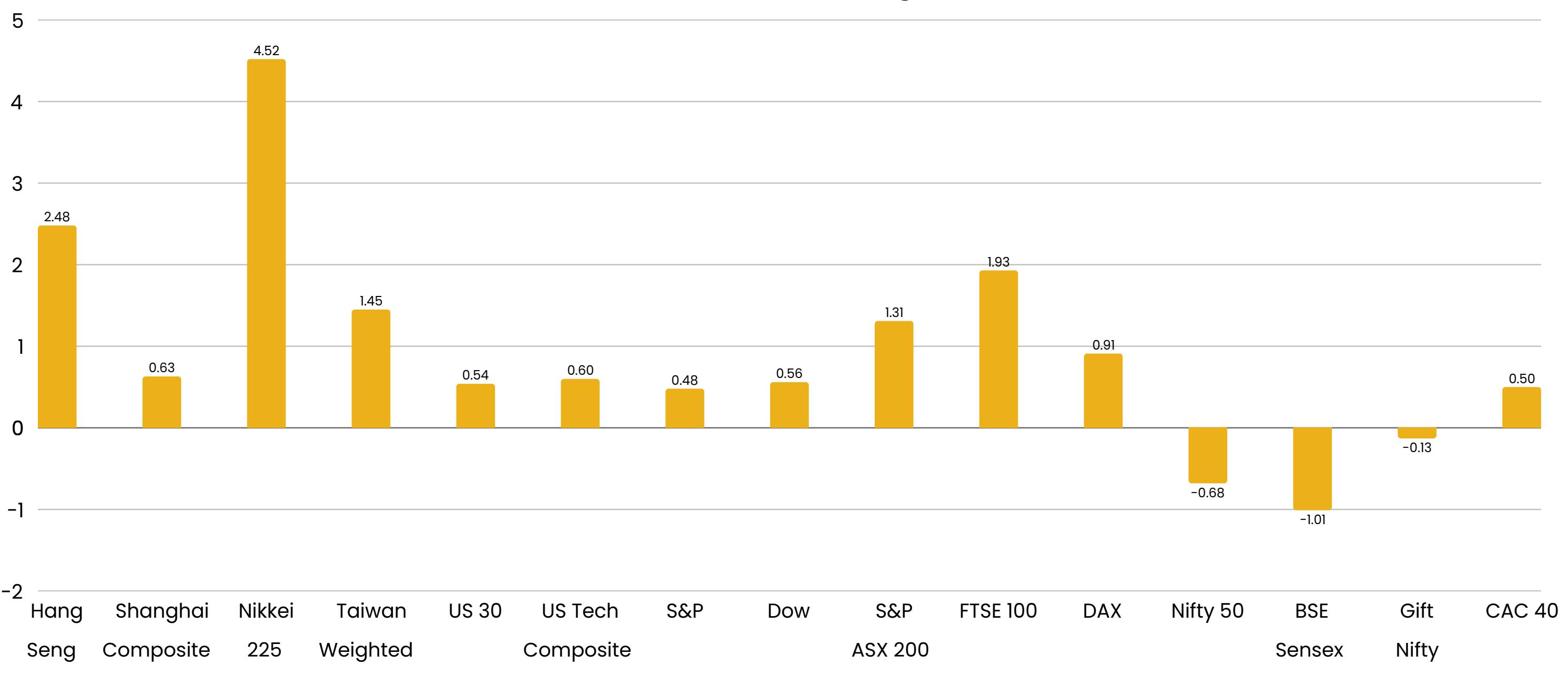
KEY MACRO ECONOMIC DATA (INDIA)

DATA	FREQUENCY	LAST UPDATE	VALUE
INFLATION RATE (CPI)	Monthly	Dec-2025	1.33%
INTEREST RATE	Daily	15- Dec	5.25%
UNEMPLOYMENT RATE	Monthly	Dec-2025	4.80%
GDP	Yearly	2025	\$4.2 Trillion
GDP ANNUAL GROWTH RATE	Quarterly	Sept-2025	8.20%
GDP PER CAPITA	Yearly	2025	\$2880
FISCAL EXPENDITURE	Monthly	Oct-2025	₹ 26,25,619 Crore
10-YEAR GOVERNMENT BOND YIELD	Daily	15 Jan	6.64%

GLOBAL EQUITY MARKET OVERVIEW

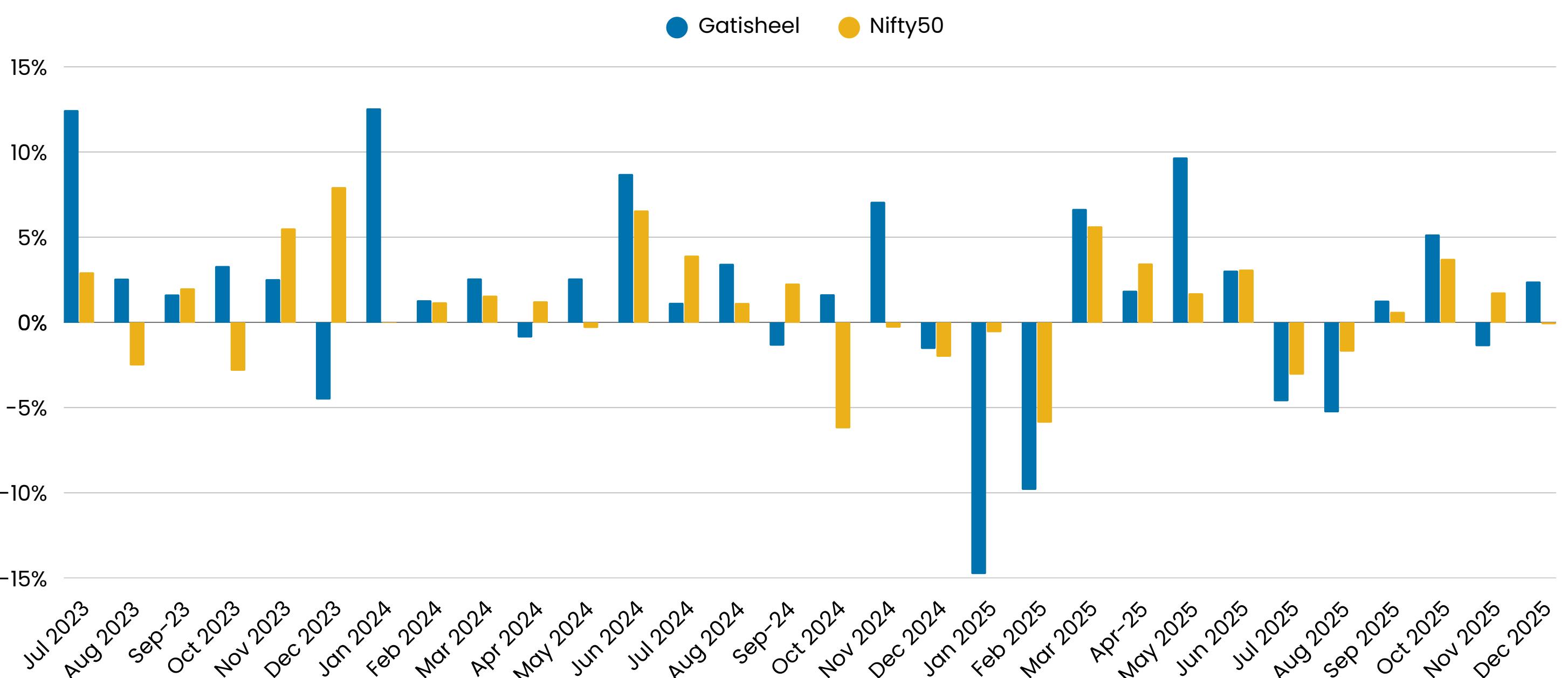
- Nikkei 225 emerged as the best performer with a strong weekly gain of 4.52%, reflecting robust momentum in Japanese equities.
- Hang Seng also outperformed global peers, rising 2.48% over the week on improved investor sentiment.
- BSE Sensex was the weakest performer, declining 1.01%, indicating continued pressure in Indian equities.
- Nifty 50 also underperformed with a weekly fall of 0.68%, lagging behind most global indices.

Week Change %



PORTFOLIO PERFORMANCE UPDATE

- The Provitt Gatisheel Stock Basket, benchmarked to the Nifty 50, follows a disciplined monthly rebalancing strategy focusing on high-quality, large-cap stocks above ₹1,000 crore.
- The portfolio demonstrates strong potential to outperform the Nifty through active management and selective stock picking, balancing growth with controlled risk.
- Its diversified, agile structure enables quick responses to market shifts, helping investors capture opportunities while managing volatility effectively.



Note - The month-on-month % changes exclude dividends. A 4.10% dividend yield is not included, so total investor returns would be higher than the price changes shown.

BROADER MARKET INDEX

INDICES	WEEK'S CLOSE	WEEK'S CHANGE
NIFTY 50	25876	-1.03%
NIFTY NEXT 50	69196	-0.69%
NIFTY MIDCAP 100	60222	-0.87%
NIFTY SMALL CAP 100	17160	-0.59%
NIFTY LARGE & MID CAP 250	16746	--0.91%

MUTUAL FUND MODEL PORTFOLIO : DECEMBER

(01 Dec 2025 – 01 Jan 2026)

PORTFOLIO	OBJECTIVE	ASSET ALLOCATION	PORTFOLIO AGE	XIRR NOV 2025	XIRR DEC 2025
Portfolio-1	Wealth Creation	94% Equity/ 6% Debt	10 Years 3 Months	20.64%	20.15%
Portfolio-2	Wealth Creation	90% Equity/ 10% Debt	8 Years 3 Months	19.49%	18.74%
Portfolio-3	Education	80% Equity/ 20% Hybrid	8 Years 7 Months	22.61%	22.11%
Portfolio-4	Retirement	100% Equity	5 Years 3 Month	22.56%	22.18%
Portfolio-5	Wealth Creation	93% Equity/ 7% Debt	6 Years 3 Months	23.84%	23.66%

Key Insights

- Strong Long-Term Performance: Strong 18.7%-23.8% XIRR despite short-term market correction.
- Higher equity allocation (90-100%) has consistently driven superior long-term returns, with ~93% equity delivering the highest XIRR.
- Debt and hybrid exposure add stability without hurting returns.
- Longer time in the market (8-10 years) delivers stability and stronger compounding.

Takeaways for Investors

- Stay Invested: Long-term discipline is rewarded more than timing the market.
- Equity Is Essential for Goals: For wealth creation and retirement, equity exposure is non-negotiable.
- Volatility Is Temporary: Short-term fluctuations should not derail long-term plans.
- Goal-Based Investing Works: Aligning asset allocation with objectives leads to better outcomes.
- Compounding Needs Time: The real benefit of investing emerges after 5-7 years

VOICES OF PROVITT

Gold & Silver Outlook Post-Rally

Gold and silver have been two of the strongest-performing assets over the past year, and this rally is not accidental. In a world of rising geopolitical tension, record government debt, and fragile currencies, investors are once again turning toward assets that do not depend on anyone's promise to pay.

With prices now higher, many investors are asking a simple question: have we missed the move, or is there more upside left? The rally has been driven by three powerful forces working together. First is global uncertainty. Wars, political instability, and slowing global growth have made traditional financial assets feel less secure. In such times, money naturally flows toward gold – the oldest and most trusted store of value.

Second is central-bank buying. Countries across Asia and the Middle East have been steadily increasing their gold reserves to reduce reliance on the US dollar. This institutional demand has quietly absorbed global supply and created a strong long-term support for prices.

Third, and most importantly, is monetary policy. Gold and silver do not wait for interest rates to fall – they begin rising when rates stop going up. Once central banks pause rate hikes, markets start pricing in future cuts. That weakens currencies and reduces the appeal of holding cash and bonds, pushing capital into precious metals. This shift is what ignited the recent rally.

Silver adds another powerful layer: industrial demand. Solar panels, electric vehicles, and advanced electronics all require silver. As the world moves toward electrification and clean energy, silver is becoming not just a precious metal, but a strategic industrial one. After such a strong run, short-term volatility is natural. Some profit-taking will occur. But this is not a speculative bubble – it is a move driven by global money flows and structural demand.

With governments burdened by record debt and currencies under pressure, gold and silver remain essential tools for protecting wealth. The rally may pause, but the long-term case is far from over.

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